

16 December 2019

Ms Anjuli Sinniah
Senior Adviser, Listings Compliance
Australian Securities Exchange

Dear Ms Sinniah,

Appendix 3Y – Dr Andreas Lindner

We refer director Dr Andreas Lindner's Appendix 3Y in this announcement and advise as follows:

1. Dr Lindner's Appendix 3Y was lodged late as the Board only became aware of the director's change of interest during the process of preparing the cleansing prospectus.
2. There are written agreements between directors and the Company to ensure compliance with Corporations Act 2001 (Cth) and compliance with the Company's corporate governance policies. The directors are informed of disclosure obligations in the Appointment Letters and Deed of Access, Indemnity and Insurance that they signed with the Company.

Further, the Company's Securities Trading Policy has clear instructions in place for each Director to notify the Company of any changes in relevant interest in any securities of the Company.

3. The Board believes the current arrangements are adequate. The Company will re-inform the directors of their disclosure obligations and to require notification of any changes in relevant securities of the Company to be given to the Company Secretary via written notice.
4. Dr Andreas Lindner's Appendix 3Y is append below.

- END -

For personal use only

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	INVITROCUE LIMITED
ABN	50 009 366 009

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	ANDREAS LINDNER
Date of last notice	18 December 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	JP Morgan Nominee Australia Pty Ltd (Shares held in nominee account) Kathrin Lindner (Spouse) Concha Invest GmbH (Director of the Company)
Date of change	8/12/2017: 2,106,500 Warrants via issue of securities 11/09/2018: 3,600,000 Shares via off-market trade 15/11/2018: 196,000 Shares via on-market trade 07/02/2018: 200,000 Shares via on-market trade 16/01/2018: 161,334 Shares via on-market trade 17/01/2018: 348,716 Shares via on-market trade 18/06/2019: 210,000 Shares via on-market trade 23/07/2019: 434,946 Shares via on-market trade 26/03/2019: 700,000 Shares via on-market trade 26/03/2019: 300,000 Shares via on-market trade 27/06/2019: 930,000 Shares via on-market trade
No. of securities held prior to change	Shares (Indirect): 11,250,000 Warrants (Indirect): 706,000 Share (Direct): 158,228 Options (Direct): 1,000,000

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Warrants, Options and Ordinary shares
Number acquired	2,106,500 warrants 7,080,996 shares
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	From \$0.05 to \$0.09 per share
No. of securities held after change	Shares (Indirect): 18,330,996 Warrants (Indirect): 2,812,500 Shares (Direct): 158,228 Options (Direct): 1,000,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities, on market trades and off market trades

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

+ See chapter 19 for defined terms.

For personal use only

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

For personal use only

⁺ See chapter 19 for defined terms.