

10 November 2017

ASX Market Announcement

Proposed issue of securities

Invitrocue (ASX: IVQ) advises that the company would like to issue securities as follows by way of a placement to sophisticated investors.

Class of securities to be issued	Ordinary Shares + warrants
Number of securities to be issued (if known) or maximum number which may be issued	Up to 14,155,000 ordinary shares + 3,538,750 warrants
Principal terms of the securities to be issued	Ordinary shares issued will rank pari passu in all respect with existing shares. Unlisted warrants exercisable into ordinary shares at \$0.08 per warrant expiring on the 5 th anniversary of issue.
Issue price or consideration	\$0.08
Purpose of the issue	The purpose of the issue is to provide funds development of the Onco-PDO (patient-derived organoid) business and for working capital.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	The issue is within the 15% capacity under Listing rule 7.1.
Whether the issue will be to a class of security holders	No

For personal use only