

INVITROCUE LIMITED

Formerly known as Bunuru Corporation Limited

(ACN 009 366 009)

Level 13, 135 King Street, Sydney, NSW 2000, Australia.

20 January 2016

CAPITAL STRUCTURE

The capital structure as at the date of re-quotations of Invitrocue Limited ("IVQ") is as follows.

Issued and paid up capital	Number	%
Existing shares	179,669,416	40.5%
Shares issued on conversion of convertible notes	5,000,000	1.1%
Shares issued as consideration for acquisition	227,941,637	51.3%
Shares issued pursuant to prospectus	31,478,000	7.1%
TOTAL	444,089,053	100%

Options	Number	%
Options issued to lead manager Fiscus Capital Pty Ltd on successful completion of Offer, exercisable on or before 14 January 2019 (being 3 years from date of issue) at \$0.10 per option	1,000,000	100%
TOTAL	1,000,000	100%

Warrants	Number	%
Warrants to First Pulse Capital Limited on conversion of convertible notes, exercisable on or before 14 July 2018 (being 30 months from date of issue) at \$0.10 per warrant	10,000,000	100%
TOTAL	10,000,000	100%

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ESCROWED SECURITIES

As at the date of re-quotation of Invitrocue Limited, the following shares of the Company are subject to ASX mandated escrow.

Ordinary fully paid	Escrowed 24 months from quotation date	348,910,719
Ordinary fully paid	Escrowed 12 months from date of issue (06/02/2016)	22,434,340
Ordinary fully paid	Escrowed 12 months from date of issue (21/08/2016)	4,492,379
Unlisted options expiring 14/01/2019 at \$0.10	Escrowed 24 months from quotation date	1,000,000
Unlisted warrants expiring 14/07/2018 at \$0.10	Escrowed 12 months from date of issue (14/01/2017)	10,000,000

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